



You may or may not have your monthly payments drafted from your old checking account to the following providers. This checklist is a tool to help you ensure that all current automatic payments will now be drawn from your new account with Formation Credit Union - not your old account. You may have other payments being drafted; this is just a list of the most common automatic payments. We encourage you to review your last three bank statements to see all automatic drafts that need to be switched over.

- Mortgage
- Cell Phone
- Home Telephone
- Electricity
- Water
- Sewer/Trash Collection
- Internet
- Cable
- Subscriptions (Netflix, Hulu, etc.)
- Credit Cards
- Home/Car/Life Insurance
- Loans
- Investments
- Health Clubs
- Charities
- Social Security
- Employer
- Other _____

To change your automatic payments to draft from your new Formation Credit Union checking account, each of these companies will need to be contacted individually. **A Formation Credit Union Representative will be happy to assist you with this.** These companies may ask for a voided check from your new checking account along with your account number, Formation Credit Union's routing number (265473508) and other information to verify that you have access to this account.

We're here to make this transition as easy as possible for you! Please call us with any questions or concerns you may have at (225) 292-8910.